



MANAGEMENT'S DISCUSSION AND ANALYSIS FOR THE THREE MONTH PERIOD ENDED OCTOBER 31, 2016

The following Management's Discussion and Analysis ("MD&A") of Metallic Minerals Corp. ("Metallic" or the "Company") is for the three months ended October 31, 2016 and covers information up to the date of this MD&A.

This MD&A is dated December 23, 2016.

This MD&A should be read in conjunction with the Company's condensed interim financial statements and the notes thereto for the three months ended October 31, 2016, which have been prepared in accordance with International Financial Reporting Standards ("IFRS") as issued by the International Accounting Standards Board. All dollar amounts herein are expressed in Canadian Dollars unless stated otherwise.

This MD&A includes certain statements that may be deemed "forward-looking statements". All statements in this discussion, other than statements of historical facts, that address exploration drilling, exploitation activities and events or developments that the Company expects are forward-looking statements. Although the Company believes the expectations expressed in such forward-looking statements are based on reasonable assumptions, such statements are not guarantees of future performance and actual results or developments may differ materially from those in the forward-looking statements. Factors that could cause actual results to differ materially from those in forward-looking statements include market prices, exploitation and exploration successes, continued availability of capital and financing and general economic, market or business conditions. Investors are cautioned that any such statements are not guarantees of future performance and actual results or developments may differ materially from those projected in the forward-looking statements.

NATURE OF BUSINESS

The Company was incorporated in the Province of British Columbia ("BC") on May 3, 2007 under the Business Corporations Act (British Columbia) and was registered as an extra-territorial corporation under the Business Corporations Act (Yukon) on July 10, 2009. The Company is a reporting issuer in BC, Yukon, Alberta, Ontario, New Brunswick, Nova Scotia and Newfoundland and Labrador. The Company's common shares are traded on the TSX Venture Exchange under the symbol "MMG".

The Company's principal business activity is the acquisition, exploration and development of silver and gold mineral properties. To date the Company has not generated any revenues.

OUTLOOK AND STRATEGY

Metallic Minerals Corp. is a growth stage silver and gold exploration company, focused on creating value through a disciplined entrepreneurial approach to exploration in mining districts of western North America that have been shown to produce top tier, 'company-making' assets, and yet remain under-explored. This strategy is designed to reduce investment risk and substantially increase its chances for long-term success.

Metallic is led by a management team with a track record of discovery and exploration success, including large scale development, permitting and project financing. Importantly, the team brings years of experience in the north, especially the Yukon, Alaska and British Columbia, where the team has established long-term working relationships with First Nations and Native Corporations, as well as local communities and regional governments.



MANAGEMENT'S DISCUSSION AND ANALYSIS FOR THE THREE MONTH PERIOD ENDED OCTOBER 31, 2016

HIGHLIGHTS AND KEY DEVELOPMENTS (to the date of this report)

- Between May 2016 and September 2016, the Company recapitalized by completing a 10:1 share consolidation, completed a private placement in two tranches for gross proceeds of \$1.544 million (see 3rd bullet below), negotiated debt settlement agreements with its creditors, changed its name from Monster Mining Corp. to Metallic Minerals Corp. , began trading under the new symbol TSX-V: MMG and appointed a new management team led by Chief Executive Officer Greg Johnson;
- On October 31, 2016, the Company raised gross proceeds of \$1.125 million through the issuance of 2.25 million common shares on a flow-through basis (“**Flow-Through Shares**”) at a price of \$0.50 per Flow-Through Share. In conjunction with this financing, the Company paid a finder’s fee of \$37,500, paid \$5,000 to cover the finder’s due diligence fees related to the financing and issued 37,500 finder warrants, exercisable to acquire one additional common share at \$0.60 per share until October 31, 2018. Proceeds from this financing will be used to incur eligible Canadian Exploration Expenses on the Company’s properties including its flagship Keno-Lightning silver project; and
- In August 2016, the Company completed the second tranche of a private placement for gross proceeds of \$1.305 million pursuant to the issuance of 26,100,000 units (the “**Units**”). Each Unit consisted of one common share of the Company and one common share purchase warrant, with each warrant entitling the holder to acquire one additional common share at \$0.10 per share expiring July 30, 2019. The proceeds from this financing are being used toward the Company’s mineral projects and for general working capital purposes. The first tranche closed in July 2016 (Q4 2016) for gross proceeds of \$238,500 on the issuance of 4,770,000 Units.

MANAGEMENT APPOINTMENTS

- Beginning in September 2016, the Company appointed a new management team including:
- **Greg Johnson, as Chief Executive Officer, Director and Chairman of the Board.** Mr. Johnson has twenty-eight years of experience in the mining industry with a track record in exploration, development and financing of large scale projects to create value for shareholders. Prior to joining Metallic Minerals, Mr. Johnson held the positions of President and CEO at Wellgreen Platinum and South American Silver, and was a co-founder and executive at NovaGold Resources. Mr. Johnson began his career with Placer Dome (now Barrick Gold), where he held various senior roles in domestic and international exploration. Mr. Johnson has developed broad experience in the capital markets and has been involved in raising over \$650 million in project financing. For his role in the discovery and advancement of the 40-million-ounce Donlin Creek gold deposit in Alaska, Mr. Johnson was a co-recipient of the PDAC's Thayer Lindsay International Discovery Award. In addition, Mr. Johnson has been recognized for his work in sustainable development and community engagement and was awarded the Robert E. Leckie Award by the Yukon Government for excellence in environmental stewardship.



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MANAGEMENT APPOINTMENTS (continued)

- **Tim Thiessen as Chief Financial Officer.** Mr. Thiessen is a Chartered Accountant with almost 20 years of international accounting and finance experience, the last 13 years in the mining industry. His experience includes holding the position of Chief Financial Officer at three publicly-listed minerals companies: Foran Mining, SnipGold (recently acquired by Seabridge Gold), and Aurcana Corporation. Prior to this, Mr. Thiessen spent 7 years as Vice President of Finance for TSX-listed Endeavour Financial, an advisory firm in the mining industry specializing in mergers and acquisitions, debt and equity financing. He was part of a team that spawned industry-leading companies such as Silver Wheaton, UrAsia Energy, Peak Gold and Coastal Energy Corp. Mr. Thiessen is a member of the Chartered Professional Accountants of Canada and has also held positions as Controller with Endeavour Mining Capital Corp. and as an auditor for Deloitte LLP, with a focus in the mining and financial services industries.
- **Susan Craig as Executive Vice President.** Ms. Susan Craig is a highly-respected professional geoscientist, who has worked in the Yukon and BC for over 25 years, on projects from the exploration and development stage, to construction and production, and final mine closure. Ms. Craig's experience includes work with publicly-listed mining companies, Territorial and Federal Governments, First Nations, and industry groups. Ms. Craig successfully led the Environmental Assessment process for NovaGold's Galore Creek project and played a key role in establishing the landmark Participation Agreement with the Tahltan Nation. During her time with Viceroy Resources, Ms. Craig was part of the team that explored, permitted and developed the Brewery Creek heap leach gold mine near Dawson City, Yukon in the early 1990s. In this role, she collaborated with the First Nation to implement one of the first Socio-economic Accords in all of Canada. Ms. Craig served for six years as President/CEO and Director of Northern Freegold and is currently a Director of Yukon Energy Corporation, the Yukon Mineral Advisory Board, the Association of Mineral Exploration BC, and the Yukon Chamber of Mines. She has received a number of awards recognizing her contributions toward environmental stewardship and sustainable development, and has been nominated for the Canadian Women in Mining Trailblazer award.
- **Scott Petsel as Vice President, Exploration.** Mr. Scott Petsel, P.Geo., brings over 28 years of experience in mineral exploration, mine geology, project management and advancement from exploration to feasibility. He has spent more than 18 years working in Alaska and British Columbia at the Galore Creek project, Donlin Gold project, Alaska-Juneau mine, Kensington mine, and, most recently, at the Arctic and Bornite deposits in northern Alaska. In addition, he has extensive international exploration experience from his work with Placer Dome (now Barrick Gold) and Echo Bay (now Kinross Gold). Prior to joining Metallic Minerals, Mr. Petsel was Project Manager of NovaCopper's (now Trilogy Metals) Upper Kobuk Mineral Project, where he managed the exploration activities that resulted in the expansion of the resource base by over 5 billion pounds of copper. During his time with NovaGold and NovaCopper, he played an integral role as Exploration Manager and Senior Geologist during the discovery and definition of over 40 million ounces of gold, 150 million ounces of silver and 12 billion pounds of copper. Mr. Petsel was part of the teams credited with these discoveries that were awarded the 2009 Thayer Lindsley Award for an International Mineral Discovery success and the AMEBC 2015 Colin Spence Award for Excellence in Global Mineral Exploration.



**MANAGEMENT'S DISCUSSION AND ANALYSIS
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MANAGEMENT APPOINTMENTS (continued)

- **Chris Ackerman as Manager of Corporate Communications & Investor Relations.** Mr. Chris Ackerman, LLB is a graduate of the UBC Faculty of Law, with extensive experience in both government and private industry, including five years as Senior Manager - Corporate Communications with Wellgreen Platinum. Prior to joining Metallic Minerals, Mr. Ackerman was in the role of Sr. Business Development Advisor with the Yukon Ministry of Economic Development; a position primarily focused on promoting investment in the Territory's mining industry.

- **Connie Norman as Corporate Secretary.** With over 15 years' experience in corporate governance and over 30 years in corporate administration, Connie Norman has worked with provincial governments, large corporations and small- to mid-cap public companies.

**MANAGEMENT'S DISCUSSION AND ANALYSIS
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MINERAL PROPERTIES

Metallic's core Keno-Lightning property is located in the historic Keno Hill Silver District of Canada's Yukon Territory, a region which has produced over 200 million ounces of silver and currently hosts one of the world's highest grade silver resources. In addition, its McKay Hill silver and gold property is a historic producer and is located northeast of Keno Hill in a newly emerging silver and gold mining district.

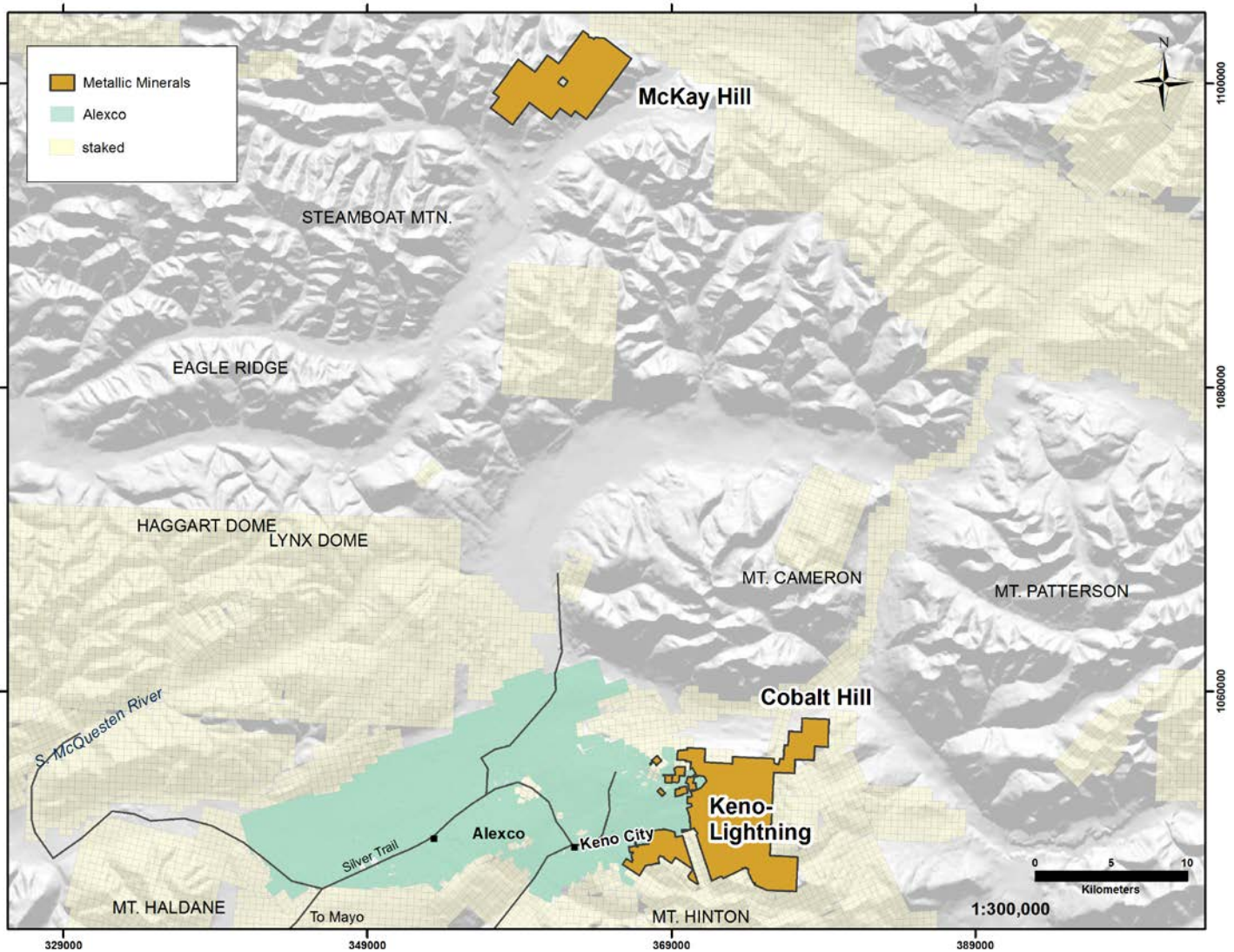


Figure 1. The Company's properties near the Keno Hill Silver District in Yukon, Canada.



**MANAGEMENT'S DISCUSSION AND ANALYSIS
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MINERAL PROPERTIES (continued)

Keno-Lightning Project

The Company owns a 100% interest in the Keno-Lightning Property ("**Keno-Lightning**"), which covers 66.5 square kilometres ("**km²**") within the Keno Hill Silver District located in Canada's Yukon Territory. Keno-Lightning is near the communities of Mayo and Keno City, with highway and road access to existing deep sea ports and grid power. The Keno Hill Silver District has produced over 200 million ounces ("**ozs**") of high-grade silver over the past 100 years at an average grade exceeding 1,300 grams/tonne ("**g/t**").

The Keno-Lightning project covers the eastern portion of the district, which has never been previously consolidated, resulting in little modern exploration despite continuation of the host geology and mineralizing structures. Keno-Lightning hosts four historic high-grade silver producing deposits, including some with the highest average silver grades in the district. There has been historic silver production from 40 different deposits in the district with the 7 largest mines producing from more than 10 million up to 100 million ozs of silver. Keno-Lightning directly adjoins Alexco Resource Corp.'s operations, including the Bellekeno, Birmingham and Flame & Moth projects, which contain over 50 million ozs of high-grade silver in current resources. Alexco currently has one of the highest grade mine plans in the world with planned average production at 750 g/t silver.

Metallic conducted surface sampling in the fall of 2016 on its Keno-Lightning project and has been compiling and integrating recent and historic geologic and geophysical data into its project database and modelling work. Refinement of priority targets is underway for follow up exploration programs on Keno-Lightning in 2017.

Keno-Lightning is subject to a 3% Net Smelter Royalty ("**NSR**") and the Company has the option to buy back up to 2% of this NSR.

The Company also owns a 75% interest in the Blanche Claim in the Keno Hill Silver District.

The Company has also accrued \$20,000 (July 31, 2015: \$20,000) relating to the site restoration costs.

Cobalt Hill Property

The Company has an option to acquire a 100% interest in the Cobalt Hill property ("**Cobalt Hill**") covering 4.2 km² that are contiguous with the eastern end of the Keno-Lightning property in the Keno Hill Silver District.

Metallic will earn a 100% undivided interest in Cobalt Hill under an agreement dated March 28, 2012 and amended July 26, 2016 by making a final payment of \$10,000 on or before August 31, 2017 and issuing 49,500 common shares of the Company by April 19, 2017.

Cobalt Hill is subject to a 3% NSR and the Company has the option to buy back up to 1.5% of this NSR.

Cobalt Hill is being explored as part of the Company's overall programs in the Keno Hill Silver District.



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McKay Hill Project

The Company owns a 100% interest in the McKay Hill property (“**McKay Hill**”), which covers 30 km² of claims located approximately 50 kms north of the Keno Hill Silver District in the Yukon Territory. McKay Hill is an historic high-grade silver and gold producer and occurs at the western end of ATAC’s Rackla project, an area that is emerging as a new significant district for silver, gold and associated base metals. Geophysical surveys on McKay Hill have highlighted extensions of the known mineralization and several new areas with similar geophysical properties to those of areas of historic production and focus. The Company is planning new follow up exploration work on McKay Hill in 2017.

McKay Hill is subject to a 3% NSR and the Company has the option to buy back up to 2% of this NSR.

QUALIFIED PERSON

Mr. Scott Petsel, P.Geo., VP Project Exploration for the Company and a Qualified Person within the meaning of National Instrument (“**NI**”) 43-101, has reviewed the technical information in this MD&A.



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MINERAL PROPERTIES (continued)

Property Activity

Cumulative E&E Expenditures	Keno Lightning	McKay Hill	Cobalt Hill	Total
	\$	\$	\$	\$
<i>Acquisition costs</i>				
Option payments:				
Cash	100,000	110,000	52,500	262,500
Shares issued	310,000	120,000	20,000	450,000
Claim maintenance	18,190	5,056	-	23,246
Claim staking	4,350	13,429	-	17,779
Site restoration	20,000	-	-	20,000
Total acquisition costs incurred to October 31, 2016	452,540	248,485	72,500	773,525
<i>Exploration expenditures</i>				
Airborne geophysics	317,274	-	-	317,274
Assays and sampling	45,167	10,748	1,648	57,563
Camp costs	83,849	1,320	-	85,169
Drilling	1,271,319	-	-	1,271,319
Equipment rental	89,208	-	-	89,208
Geological	700,274	35,189	-	735,463
Prospecting, mapping and reports	25,514	3,910	-	29,424
Overhead and administration	14,267	750	-	15,017
Salaries, field costs and site visits	771,525	16,158	-	787,683
Transportation	127,879	58,053	-	185,932
Trenching	260,325	-	-	260,325
YMIP funding	-	(51,769)	-	(51,769)
Total exploration expenditures incurred to October 31, 2016	3,706,601	74,359	1,648	3,782,608
Total E&E expenditures incurred to October 31, 2016	4,159,141	322,844	74,148	4,556,133



MANAGEMENT'S DISCUSSION AND ANALYSIS FOR THE THREE MONTH PERIOD ENDED OCTOBER 31, 2016

OVERALL PERFORMANCE

FINANCIAL CONDITION

The net assets of the Company increased from \$685,047 at July 31, 2016 to \$1,736,174 at October 31, 2016, an increase of \$1,051,127. The most significant assets at October 31, 2016 were cash of \$1,631,991 (July 31, 2016: \$710,009) and subscriptions receivable of \$330,000 (July 31, 2016: \$Nil).

RESULTS OF OPERATIONS

Quarter ended October 31, 2016

The net loss for the quarters ended October 31, 2016 and 2015 were \$318,326 and \$2,447, respectively.

The most significant expenses for the quarter ended October 31, 2016 were share-based payment expense of \$119,888 (2015: \$Nil) and consulting fees of \$125,978 (2015: \$Nil).

The share-based payment expense relates to stock options that were granted during the quarter ended October 31, 2016. The Company granted 3,400,000 share purchase options to directors, officers and consultants. Each option grants the holder the right to acquire one common share of the Company at \$0.44 per share for five years. The Company applies the fair value method of accounting for all awards of stock options by using the Black-Scholes Option Pricing Model. Variations in share-based expense is based on a number of factors including, but not limited to, the expected stock price volatility, the occurrence of grants during a particular period, the Company's share price at the time of an option grant and the timing of recording share-based payments expense based on vesting schedules.

Consulting fees consisted of services provided by arms-length and related parties including public relations, corporate communications, Executive VP, VP Exploration, CEO, CFO, Corporate Secretarial and Office Manager services.

CASH FLOWS

Quarter ended October 31, 2016

Cash increased by \$921,982 during the quarter ended October 31, 2016, from \$710,009 at July 31, 2016 to \$1,631,991 at October 31, 2016. The increase was a result of cash of \$1,032,065 provided by financing activities, partially offset by cash of \$98,125 used in operating activities and \$11,958 used in investing activities.

During the quarter ended October 31, 2016, the Company received net proceeds of \$1,032,065 pursuant to two private placements undertaken during the quarter.

As noted in "*Highlights and Key Developments*" above, on October 31, 2016, the Company raised gross proceeds of \$1.125 million through the issuance of 2.25 million Flow-Through Shares at a price of \$0.50 per Flow-Through Share. An amount of \$330,000 relating to 660,000 Flow-Through Shares was received subsequent to October 31, 2016 and was not included in the cash flows for the quarter ended October 31, 2016.



**MANAGEMENT’S DISCUSSION AND ANALYSIS
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CASH FLOWS (continued)

Quarter ended October 31, 2016 (continued)

As noted in “*Highlights and Key Developments*” above, in August 2016, the Company completed a private placement for gross proceeds of \$1.305 million pursuant to the issuance of 26,100,000 Units. \$1,022,400 of the private placement proceeds were received in July 2016 and were not included in the cash flows for the quarter ended October 31, 2016.

The cash of \$98,125 used in operating activities consisted of a net loss of \$318,326, non-cash items of \$119,888 and a net change in non-cash working capital items of \$100,313.

SUMMARY OF QUARTERLY RESULTS

The following is a summary of the Company’s financial results for the most recent eight quarterly periods:

	Q1, 2017	Q4, 2016	Q3, 2016	Q2, 2016
	\$	\$	\$	\$
Net loss for the period	(318,326)	(86,742)	(11,228)	(18,139)
Basic and diluted loss per share	(0.01)	(0.03)	(0.00)	(0.01)
	Q1, 2016	Q4, 2015	Q3, 2015	Q2, 2015
	\$	\$	\$	\$
Net income (loss) for the period	(2,447)	7,765	(3,764)	(355)
Basic and diluted income (loss) per share	(0.00)	0.00	(0.00)	(0.00)

Over the last eight quarters, the Company’s net income (loss) has ranged from net income of \$7,765 in Q4, 2015 to a net loss of \$318,326 in Q1, 2017.

The significant increase in activity in Q1, 2017 is a result of the Company’s recapitalization and appointment of a new management team, as noted in “*Highlights and Key Developments*” above. The most significant expenses in Q1, 2017 were share-based payment expense of \$119,888 relating to the grant of 3,400,000 stock options, and consulting fees of \$125,978. See “*Results of Operations*” above for explanations of these expenses.



**MANAGEMENT’S DISCUSSION AND ANALYSIS
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LIQUIDITY AND CAPITAL RESOURCES

In management’s view, given the nature of the operations, which currently consists of its interest in certain mineral properties, the most relevant financial information relates primarily to current liquidity, solvency and planned expenditures. The Company’s financial success will be dependent upon the extent to which it can determine whether its resource properties contain reserves, which are economically recoverable.

Such development may take years to complete and the amount of resulting income, if any, is difficult to determine. The Company does not expect to receive significant income in the foreseeable future.

As at October 31, 2016, the Company had \$1,631,991 in cash, working capital of \$1,690,366 and no long-term debt. The Company’s working capital is expected to meet its obligations for at least twelve months from the end of the reporting period. While the Company has been successful in obtaining the necessary financing through the issuance of common shares and loans from related parties in the past, there is no assurance it will be able to raise funds in this manner in the future and there remain material uncertainties that may cast significant doubt as to the Company’s ability to continue as a going concern. The Company’s trade and other payables are due in the short term.

OFF BALANCE SHEET ARRANGEMENTS

There are no off-balance sheet arrangements to which the Company is committed.

CONTRACTUAL OBLIGATIONS

As a result of the issuance of FT Shares on October 31, 2016, the Company has a commitment to incur \$1,125,000 in qualifying Canadian exploration expenditures on or before December 31, 2017.

RELATED PARTY TRANSACTIONS

The following is a summary of charges incurred by the Company with related parties:

		Quarter ended October 31	
		2016	2015
		\$	\$
Consulting fees	1	99,800	-
Share-based payments expense	2	109,310	-
		209,110	-
		209,110	-

¹ Consulting fees consisted of CEO, CFO, Executive VP, VP Exploration and Corporate Secretarial fees for key management personnel, which are included in consulting, exploration expenditures and property evaluation expenses.

² Share-based payment expense is a non-cash item that consisted of the fair value of stock options that were granted to key management personnel.



MANAGEMENT'S DISCUSSION AND ANALYSIS FOR THE THREE MONTH PERIOD ENDED OCTOBER 31, 2016

RELATED PARTY TRANSACTIONS (continued)

At October 31, 2016, accounts payable and accrued liabilities included an amount of \$100,896 (July 31, 2016: \$Nil) for CEO, CFO, Executive VP, VP Exploration, Corporate Secretarial fees and reimbursable expenses.

Included in accounts payable and accrued liabilities at October 31, 2016 was \$Nil (July 31, 2016: \$5,250) due to directors and former directors and companies controlled by former directors for various expenses, exploration and evaluation assets and geological exploration expenditures.

PROPOSED TRANSACTIONS

As of the date of this report, there were no proposed transactions.

CRITICAL ACCOUNTING ESTIMATES

a) Exploration and Evaluation Expenditures

The application of the Company's accounting policy for exploration and evaluation expenditures requires judgment in determining whether it is likely that future economic benefits will follow to the Company, which may be based on assumptions about future events or circumstances. Estimates and assumptions made may change if new information becomes available. If, after expenditures are capitalized, information becomes available suggesting that the recovery of expenditure is unlikely, the amount capitalized is written off in the Company's profit or loss in the year the new information becomes available.

b) Title to Mineral Property Interests

Although the Company takes steps to verify title to mineral properties in which it has an interest, these procedures do not guarantee the Company's title. Such properties may be subject to prior agreements or transfers and title may be affected by undetected defects.

c) Going Concern

The preparation of the Company's financial statements requires management to make judgments regarding the going concern of the Company, as discussed in Note 1 of the condensed interim financial statements for the three months ended October 31, 2016.

FINANCIAL AND OTHER INSTRUMENTS

The Company's financial instruments are exposed to certain financial risks which are discussed in detail in Note 7 of the Company's condensed interim financial statements for the quarter ended October 31, 2016.



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OTHER MD&A REQUIREMENTS

ADDITIONAL DISCLOSURE FOR VENTURE ISSUERS WITHOUT SIGNIFICANT REVENUE

General and administration expenses for the quarter ended October 31 were as follows:

	2016	2015
	\$	\$
Depreciation	-	419
Consulting	125,978	-
Exploration expenditures	17,888	180
Investor relations and corporate development	8,139	-
Office and administration	14,038	1,073
Professional fees	-	1,000
Property evaluation	9,507	-
Share-based payment expense	119,888	-
Transfer agent, regulatory and filing fees	17,810	698
Travel and accommodation	5,078	-
	318,326	3,370
	318,326	3,370

DISCLOSURE OF OUTSTANDING SHARE DATA

As of the date of this report, there were 36,401,753 common shares, 30,807,500 share purchase warrants and 3,400,000 stock options outstanding.



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OTHER INFORMATION

Head Office

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Website

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Directors and Officers

Chairman of the Board, President & CEO – Greg Johnson
Director – Bill Harris
Director – Stephen Pearce
Director – Derrick Strickland
Executive Vice President – Susan Craig
Vice President, Exploration – Scott Petsel
Chief Financial Officer – Tim Thiessen
Corporate Secretary – Connie Norman

Transfer Agent

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Legal Counsel

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Auditor

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Vancouver, BC, V6C 3B7

Listings

TSX Venture Exchange Symbol: “MMG”
US OTC: “MMNGF”