



## NOTICE OF ANNUAL GENERAL AND SPECIAL MEETING

**NOTICE** is hereby given that the Annual General and Special Meeting (the “Meeting”) of the shareholders of Metallic Minerals Corp. (the “Company”) will be held on Tuesday, December 14, 2021, at Suite 904, 409 Granville Street, Vancouver, British Columbia at 11:00 a.m. (Vancouver time) for the following purposes:

1. To receive and consider the audited financial statements of the Company for the year ended July 31, 2021, together with the auditor's report thereon and the Report of the Directors.
2. To elect directors of the Company to hold office until the next Annual General Meeting.
3. To appoint WDM Chartered Professional Accountants as the auditors of the Company for the ensuing year and to authorize the directors to fix the remuneration to be paid to the auditors for the ensuing year.
4. To consider and, if thought fit, to pass an ordinary resolution ratifying and approving the Company's Long Term Incentive Plan, as more particularly described in the accompanying management information circular.
5. To transact such further or other business as may properly come before the meeting and any adjournments thereof.

The Board of Directors of the Company has set November 8, 2021 as the record date for determining the shareholders entitled to receive notice of and vote at the Meeting.

An Information Circular accompanies this Notice which contains details of the matters to be considered at the Meeting. The consolidated audited financial statements for the financial year ended July 31, 2021, the report of the auditor and the management discussion and analysis thereon will be made available at the Meeting and are available on SEDAR at [www.sedar.com](http://www.sedar.com).

If you are a registered shareholder and are unable to be present at the Meeting in person, in order for your proxy to be valid and your votes to be counted, you must date, execute and return the accompanying form of proxy to the Company, c/o Odyssey Trust Company, Suite 350, 409 Granville Street, Vancouver, British Columbia, V6C 1T2 (Attn: Proxy Department) by no later than 11:00 a.m. (Vancouver time) on December 10, 2021 or, if the Meeting is adjourned, not later than 48 hours (excluding Saturdays and holidays) before the time for holding the adjourned meeting.

If you are a non-registered shareholder and receive these materials through your broker or another intermediary, please complete and return the materials in accordance with the instructions provided to you by your broker or other intermediary. If you are a non-registered shareholder and do not complete and return the materials in accordance with such instructions, you may lose the right to vote at the Meeting.

**The Company intends to hold the Meeting in person. However, due to the COVID-19 pandemic, to mitigate risk to the health and safety of our communities, shareholders and employees, the Company requests that shareholders not attend the Meeting in person.**

**The Company encourages shareholders to instead vote their shares in advance of the Meeting via mail, facsimile or online. No management presentation will be made at the Meeting.**

**If any shareholder does wish to attend the Meeting in person, please contact the Company at 1-888-570-4420 or by email [info@metallic-minerals.com](mailto:info@metallic-minerals.com) in order for arrangements to be made that comply with all recommendations, regulations and orders related to the COVID-19 pandemic. The Meeting can accommodate no more than 4 shareholders in person. Attendance will be on a first come, first served basis.**

**Any shareholder who is experiencing any symptoms of COVID-19, including fever, cough or difficulty breathing will not be permitted to attend the Meeting in person. The Company may take additional precautionary measures in relation to the Meeting as necessary in response to further developments related to the COVID-19 pandemic and shall comply with all applicable recommendations, regulations and orders related thereto. In the event it is not possible or advisable to hold the Meeting in person, the Company will announce alternative arrangements for the Meeting as promptly as practicable, which may include holding the Meeting entirely by electronic means.**

**You should not attend the Meeting if you or someone with whom you have been in close contact with are experiencing any cold or flu-like symptoms, or if you or someone with whom you have been in close contact has travelled to/from outside of Canada within the 14 days prior to the Meeting.**

DATED at Vancouver, British Columbia, November 10, 2021.

BY ORDER OF THE BOARD OF DIRECTORS

*Gregory Johnson*  
Chairman & Chief Executive Officer