



# SILVER, GOLD, COPPER & CRITICAL MINERALS

IN THE HIGH-GRADE KENO HILL  
& LA PLATA MINING DISTRICTS



Keno Silver

La Plata

2024 Keno Silver mineral resource estimate  
**18.16 Moz AgEq**

La Plata project mineral resource estimate  
**1.2 Blbs Cu | 17.6 Moz Ag**

**Metallic Minerals** is a resource stage exploration company focused on the development of high-grade silver, gold, copper and critical minerals in districts proven to produce top-tier assets.

## LA PLATA PROJECT

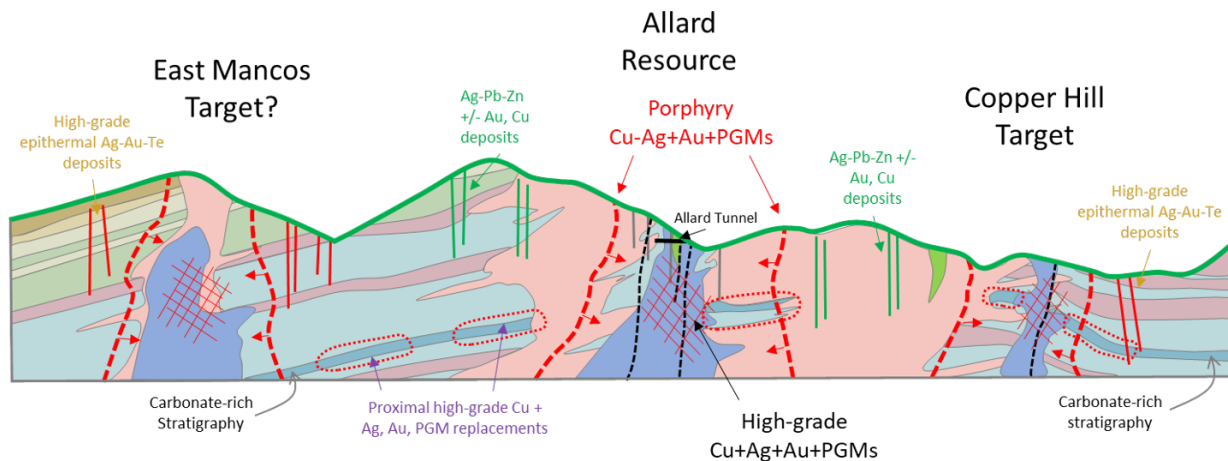


**Newmont**™

9.5% strategic investment announced May 2023

- Investment to support continued exploration at La Plata, with priority on expansion drilling at high-grade discoveries
- Operates a global portfolio of low-cost, long-life mines
- Expertise in alkalic porphyry systems, and block cave mining (La Plata geology)
- Positive work with communities and commitment to diversity and ESG

# NI 43-101 RESOURCE 1.32 Blbs Cu Eq<sup>1</sup>



## LA PLATA INFERRED MINERAL RESOURCE ESTIMATE

Cut-off Grade 0.25%

Million Tonnes	Cu		Ag		CuEq*	
	Grade (%)	Mlbs	Grade (g/t)	Moz	Grade (%)	Mlbs
147.4	0.37	1,211	3.72	17,6	0.41	1,317

➤ **2023 resource expansion drilling** (4,529m in 4 holes) intercepted broad zones of porphyry-style mineralization (over 500m, >0.3% CuEq) with local high-grade zones exceeding 0.5% Cu Eq.

➤ Drilling has extended mineralization vertically from surface to more than 1.5 kms, 1 km along strike and 400m in width. It is open at depth and along trend. New resource will include Cu, Ag and Au, Pt and Pd.

➤ Hole 22-04 drilled 816m of 0.41% CuEq in 2022 and ended in 30m grading 1.5% Cu Eq (0.69% Cu, 5.6 g/t Ag, 1.3 g/t Au+PGE). 36 new target areas represent possible porphyry centers and new discoveries

<sup>1</sup> See Metallic Minerals News Release July 31, 2023 on Updated 43-101 Resource Estimate

\* CuEq% includes a metal recovery factor

# KENO SILVER PROJECT

TSX-V:  
**MMG**

OTCQB:  
**MMNGF**

FSE:  
**9MM1**



## 18.16 Moz AgEq

## 2024 INAUGURAL 43-101 MINERAL RESOURCE ESTIMATE

Potential to rapidly develop mineral resources at the most advanced target areas based on historical and current drilling

**100% OWNED**

Adjacent to Hecla Mining operations

**171KM<sup>2</sup>**

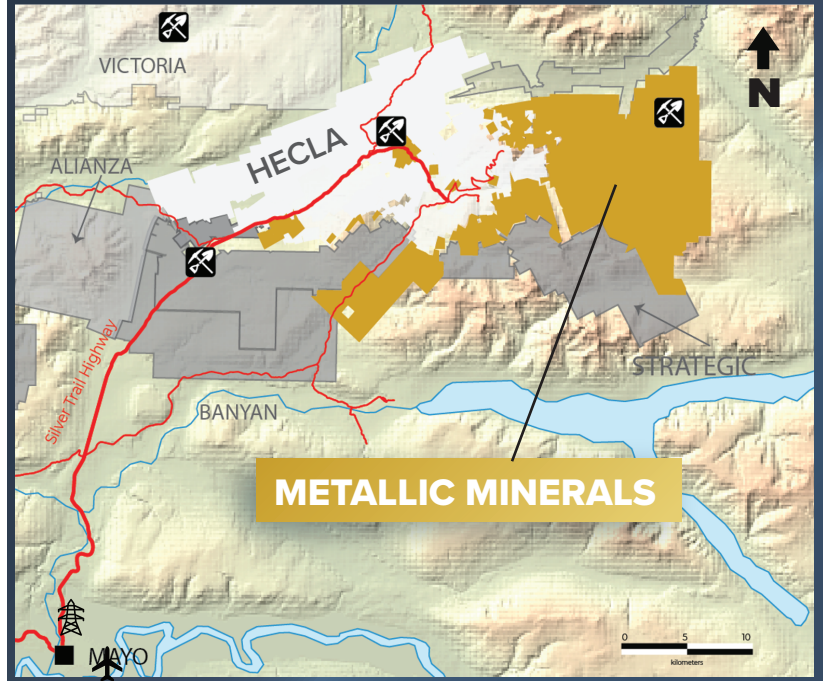
2nd largest land position in Canada's historic Keno Silver District

**50+**

Targets; 11 advanced stage "resource ready" and over 40 high-grade and bulk tonnage pre-drilling

**2023 Formo drilling of 1,111m in 4 holes resulted in one of the best holes of the Metallic Era**  
(FOR23-03 – 46m at 256 g/t AgEq including 3.3m of 1,413 g/t AgEq)

### KENO HILL SILVER DISTRICT



## KLONDIKE PRODUCTION ROYALTIES



Expected 2024 production increase



**Gold Royalty Production to continue in 2024 with the addition of new operators**

**20M**

Ounces have been produced from the Klondike since its discovery in 1898

**50%**

Of the gold in the Yukon is produced from these kinds of large-scale alluvial operations

**10-15%**

Royalties to be received by Metallic from experienced mining operators

# OVERVIEW



## Timing

High growth, exploration & development stage, early in bull market cycle for silver and gold



## People

Management team with track record of major discoveries and advancement of tier 1 assets



## Location

Established North American mining districts proven to produce top-tier assets



## Geology

Demonstrated high-grade and bulk-tonnage systems



## Catalysts

Expanded La Plata Resource and Inaugural Keno Resource



## Infrastructure

Roads and power in place with highway and rail access to smelter / seaport facilities

# MANAGEMENT & BOARD

## Experienced

in global exploration and mining business, collectively raised over \$650 million in project financing

## Highly Successful

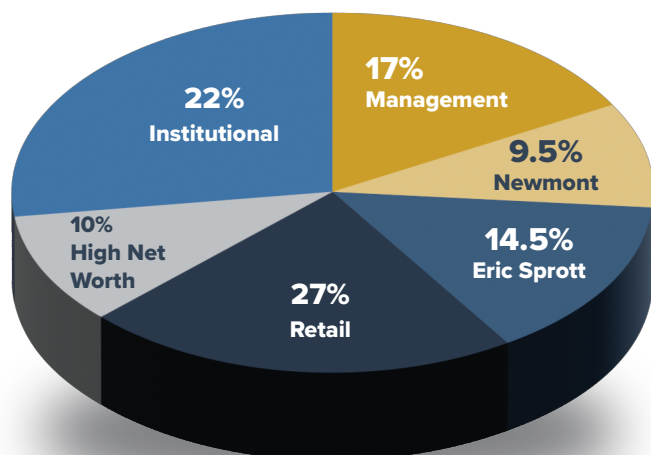
explorers formerly with leading explorer/developers NovaGold, Trilogy Metals, and Wellgreen Platinum

## Recognized

for environmental stewardship demonstrating responsible resource development and ESG practices

# CAPITAL STRUCTURE

## Shareholder Composition



Share Price (as of May 16, 2024)	<b>C\$0.32</b>
Shares Issued & Outstanding	<b>167M</b>
Options (average exercise price: \$0.33)	<b>14.3M</b>
Warrants (average exercise price: \$0.52)	<b>18.7M</b>
Fully Diluted Shares	<b>199.6M</b>
Market Capitalization	<b>~C\$53M</b>
Cash & Cash Equivalents (no debt)	<b>~C\$2M</b>

## Metallic Minerals Corp.

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**METALLIC GROUP**  
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