METALLIC MINERALS

TSX-V: **MMG**
OTCQB: **MMNGF**
FSE: **9MM1**



COPPER, SILVER, GOLD & CRITICAL MINERALS

IN THE HIGH-GRADE KENO HILL & LA PLATA MINING DISTRICTS

2024 Keno Silver mineral resource estimate

18.2 Moz AgEq[1]

120 g/t Ag, 0.10 g/t Au, 0.80% Pb, 1.77% Zn

2026 La Plata project mineral resource estimate

1.3 Blbs Cu | 17 Moz Ag[2] + 272 Koz PGE+Au

1) See Metallic Minerals News Release February 26, 2024 on Inaugural 43-101 Resource Estimate
2) See Metallic Minerals News Release January 26, 2026 on Updated 43-101 Resource Estimate

Metallic Minerals is a resource stage exploration company focused on the development of high-grade silver, gold, copper and critical minerals in districts with potential to produce top-tier assets.

LA PLATA PROJECT

Cu 29 · Ag 47 · Au 79 · Pt 78 · Pd 46

+CRITICAL MINERALS (Hf, Zr, V, REE, Sc, Ga, F)

Newmont™

9.2% Strategic Investment Totaling $8.2 Million

- **Investment** to support continued exploration at La Plata, with priority on expansion drilling at resource areas and refinement of untested targets with high potential for new discoveries
- **Operates** a global portfolio of low-cost, long-life mines with objective to increase copper production
- **Expertise** in similar alkalic porphyry systems, and block cave mining (Cadia, Red Chris, Galore)
- **Positive work** with communities and commitment to diversity and ESG

U.S. DEPARTMENT of ENERGY

DOE Genesis Mission AGAPEX AI Exploration Initiative

COLORADO SCHOOL OF MINES

The La Plata project was selected for participation in AGAPEX (Agentic GeoAI for Precision Mineral Exploration), a U.S. Department of Energy Genesis Mission project led by Colorado School of Mines with the National Laboratory of the Rockies and Colorado Geological Survey. AGAPEX will apply national-scale AI and computing to the exploration process utilizing Metallic's district-scale La Plata datasets and technical expertise.

NI 43-101 RESOURCE 1,455 Mlbs CuEq[1]

LA PLATA INFERRED MINERAL RESOURCE ESTIMATE — Cut-off Grade 0.25%

Million Tonnes	Cu		Ag		PGE+Au		CuEq[1]	
	Grade (%)	Mlbs	Grade (g/t)	Moz	Grade (g/t)	Koz	Grade (%)	Mlbs
181	0.33	1,307	2.9	17	0.05	272	0.36	1,455

- MMG drilling showing addition of gold, platinum and palladium to the existing copper and silver resource with 88 drill holes totaling 25,000 meters to date
- Drilling has extended mineralization vertically from surface to more than 1.5 kms, 1 km along strike and 400m in width. It is open at depth and along trend. Resource update includes Cu, Ag, and Pt, Pd, and Au
- Hole 22-04 drilled 816m of 0.41% CuEq (0.30% Cu, 2.47 g/t Ag, 0.186 g/t Au+PGE) and ended in 30m grading 1.5% CuEq (0.69% Cu, 5.6 g/t Ag, 1.3 g/t Au+PGE) 36 new target areas represent possible porphyry centers and new discoveries

1) See Metallic Minerals News Release January 26, 2026 on Updated 43-101 Resource Estimate
2) See Metallic Minerals News Release February 26, 2024 on Inaugural 43-101 Resource Estimate
2.5 Mt inferred resource 223 g/t AgEq (120 g/t Ag, 0.07 g/t Au, 0.8% Pb, 1.77% Zn)

KENO SILVER PROJECT

Ag 47 · Au 79 · Zn 30 · Pb 82

TSX-V: MMG | OTCQB: MMNGF | FSE: 9MM1

18.2 Moz AgEq[2]

2024 INAUGURAL 43-101 MINERAL RESOURCE ESTIMATE

Potential to rapidly develop mineral resources at the most advanced target areas based on historical and current drilling

100% OWNED — Adjacent to Hecla Mining Keno Hill operations

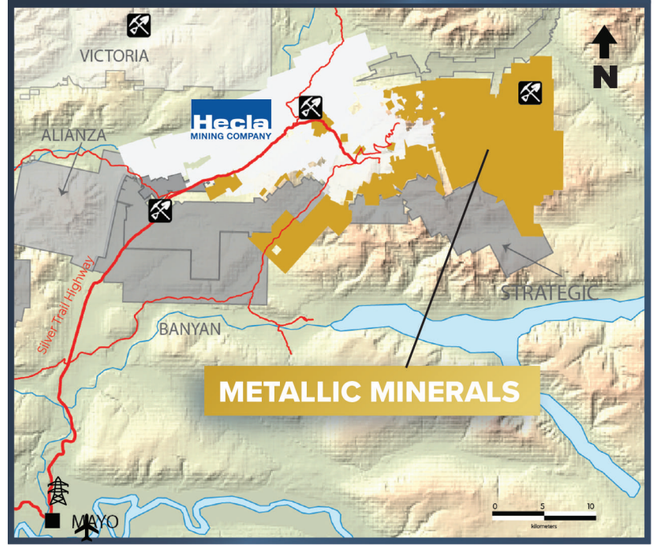
171KM² — 2nd largest land position in Canada's historic Keno Silver District

50+ — Targets; 11 advanced stage "resource ready" and over 40 high-grade and bulk tonnage pre-drilling

2024 drilling at Formo resource and other targets. Results pending

Formo contains the best hole of the Metallic era FOR23-03 – 46m at 256 g/t AgEq (99.1 g/t Ag, 0.52 g/t Au, 0.65% Pb, 2.62% Zn), including 3.3m of 1,413 g/t AgEq (562.4 g/t Ag, 0.20 g/t Au, 2.35% Pb and 20.3% Zn)

KENO HILL SILVER DISTRICT



KLONDIKE PRODUCTION ROYALTIES

Au 79 · Ag 47

Focus is on expanded production in 2026 following record gold production in 2025

20M — Ounces have been produced from the Klondike since its discovery in 1898

50% — Of the gold in the Yukon is produced from these kinds of large-scale alluvial operations

10-15% — Royalties to be received by Metallic from experienced mining operators

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METALLIC MINERALS

OVERVIEW

Timing
High growth, exploration & development stage, early in bull market cycle for gold, silver and copper and critical minerals

People
Management team with track record of major discoveries and advancement of tier 1 assets

Location
Established North American mining districts with potential to produce top-tier assets

Geology
Demonstrated high-grade and bulk-tonnage systems

Catalysts
Advancing the La Plata, Keno Silver, and Klondike Gold projects

Infrastucture
Roads and power in place with highway and rail access to smelter / seaport facilities

MANAGEMENT & BOARD

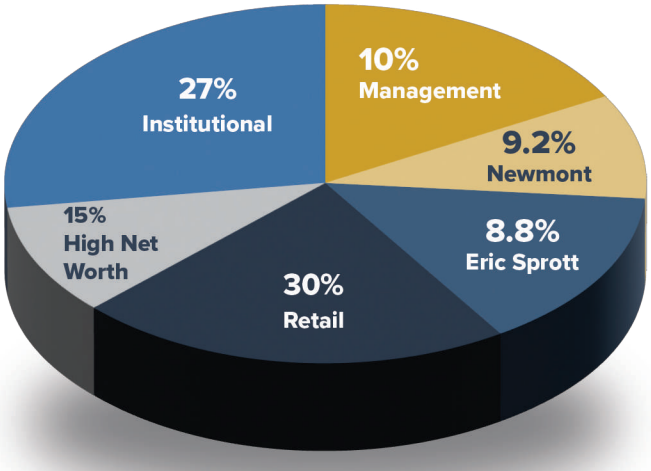
Experienced
in global exploration and mining business, collectively raised over $700 million in project financing

Highly Successful
explorationists formerly with leading explorer/developers NovaGold, Trilogy Metals, and Ivanhoe, as well as majors Newmont, Barrick and Freeport-McMoRan

Recognized
for environmental stewardship demonstrating responsible resource development and ESG practices

CAPITAL STRUCTURE

Shareholder Composition



Share Price (as of October 29, 2026)	C$0.175
Shares Issued & Outstanding	248.7M
Options (average exercise price: $0.29)	16.6M
Warrants (average exercise price: $0.43)	36.6M
Fully Diluted Shares	301.9M
Market Capitalization	~C$60M
Cash & Cash Equivalents (no debt)	~C$12.3M*

*$10.3 million Private Placement financings Led by Red Cloud Securities with ATB Cormark, and Integrity Capital closed June 2026

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METALLIC GROUP OF COMPANIES