



COPPER, SILVER, GOLD & CRITICAL MINERALS

IN THE HIGH-GRADE KENO HILL
& LA PLATA MINING DISTRICTS



Keno Silver

La Plata

2024 Keno Silver mineral resource estimate

18.2 Moz AgEq¹

120 g/t Ag, 0.10 g/t Au, 0.80% Pb, 1.77% Zn

2026 La Plata project mineral resource estimate

1.3 Blbs Cu | 17 Moz Ag² + 272 Koz PGE+Au

1) See Metallic Minerals News Release February 26, 2024 on Inaugural 43-101 Resource Estimate

2) See Metallic Minerals News Release January 26, 2026 on Updated 43-101 Resource Estimate

Metallic Minerals is a resource stage exploration company focused on the development of high-grade silver, gold, copper and critical minerals in districts with potential to produce top-tier assets.

LA PLATA PROJECT



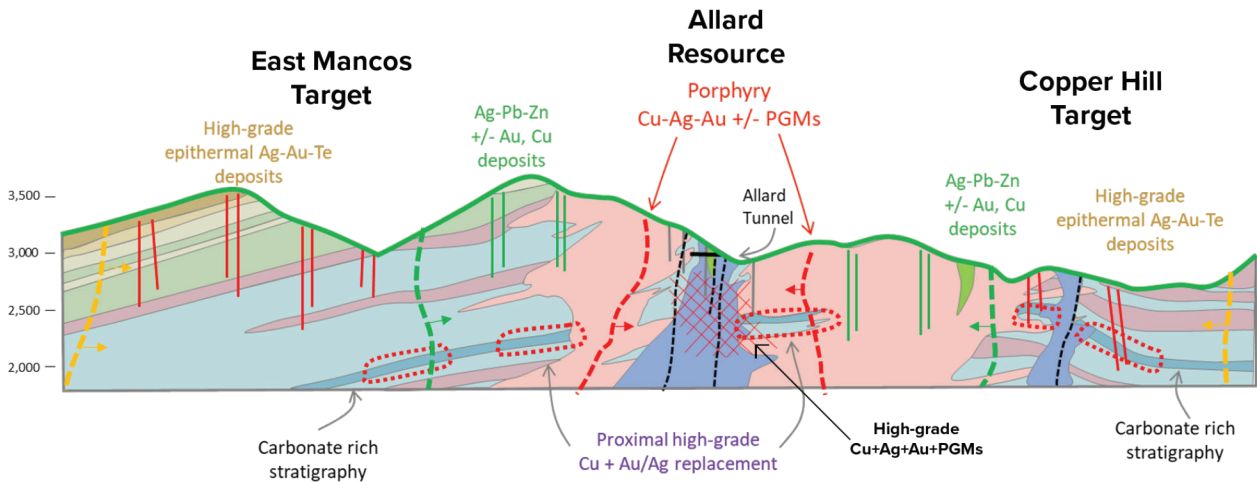
**+Critical Minerals
(REE, Ga, Sc, Te, V)**



**9.5% Strategic Investment
Totaling \$7.3 Million**

- Investment to support continued exploration at La Plata, with priority on expansion drilling at resource areas and refinement of untested targets with high potential for new discoveries
- Expertise in similar alkalic porphyry systems, and block cave mining (Cadia, Red Chris, Galore)
- Operates a global portfolio of low-cost, long-life mines with objective to increase copper production
- Positive work with communities and commitment to diversity and ESG

NI 43-101 RESOURCE 1,455 Mlbs CuEq¹



LA PLATA INFERRED MINERAL RESOURCE ESTIMATE

Cut-off Grade 0.25%

Million Tonnes	Cu		Ag		PGE+Au		CuEq ¹	
	Grade (%)	Mlbs	Grade (g/t)	Moz	Grade (g/t)	Koz	Grade (%)	Mlbs
181	0.33	1,307	2.9	17	0.05	272	0.36	1,455

- MMG drilling showing addition of gold, platinum and palladium to the existing copper and silver resource with 88 drill holes totaling 25,000 meters to date
- Drilling has extended mineralization vertically from surface to more than 1.5 kms, 1 km along strike and 400m in width. It is open at depth and along trend. Resource update includes Cu, Ag, and Pt, Pd, and Au
- Hole 22-04 drilled 816m of 0.41% CuEq (0.30% Cu, 2.47 g/t Ag, 0.186 g/t Au+PGE) and ended in 30m grading 1.5% CuEq (0.69% Cu, 5.6 g/t Ag, 1.3 g/t Au+PGE) 36 new target areas represent possible porphyry centers and new discoveries

KENO SILVER PROJECT



TSX-V: **MMG** OTCQB: **MMNGF** FSE: **9MM1**

18.2 Moz AgEq²

**2024 INAUGURAL 43-101 MINERAL
RESOURCE ESTIMATE**

Potential to rapidly develop mineral resources at the most advanced target areas based on historical and current drilling

**100%
OWNED**

Adjacent to Hecla Mining Keno Hill operations



171KM²

2nd largest land position in Canada's historic Keno Silver District

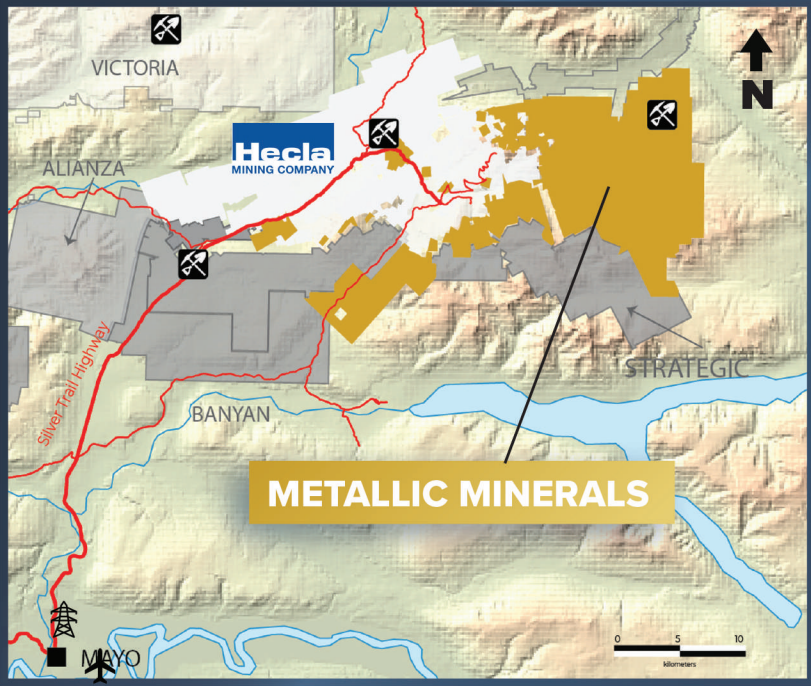
50+

Targets; 11 advanced stage "resource ready" and over 40 high-grade and bulk tonnage pre-drilling

2024 drilling at Formo resource and other targets. Results pending

Formo contains the best hole of the Metallic era FOR23-03 – 46m at 256 g/t AgEq (99.1 g/t Ag, 0.52 g/t Au, 0.65% Pb, 2.62% Zn), including 3.3m of 1,413 g/t AgEq (562.4 g/t Ag, 0.20 g/t Au, 2.35% Pb and 20.3% Zn)

KENO HILL SILVER DISTRICT



KLONDIKE PRODUCTION ROYALTIES



Ounces have been produced from the Klondike since its discovery in 1898

20M

50%

Of the gold in the Yukon is produced from these kinds of large-scale alluvial operations

10-15%

Royalties to be received by Metallic from experienced mining operators



**Focus is on expanded
production in 2026
following record gold
production in 2025**

1) See Metallic Minerals News Release January 26, 2026 on Updated 43-101 Resource Estimate
2) See Metallic Minerals News Release February 26, 2024 on Inaugural 43-101 Resource Estimate
2.5 Mt inferred resource 223 g/t AgEq (120 g/t Ag, 0.07 g/t Au, 0.8% Pb, 1.77% Zn)



OVERVIEW



Timing

High growth, exploration & development stage, early in bull market cycle for gold, silver and copper



People

Management team with track record of major discoveries and advancement of tier 1 assets



Location

Established North American mining districts with potential to produce top-tier assets



Geology

Demonstrated high-grade and bulk-tonnage systems



Catalysts

Updated La Plata Resource and Inaugural Keno Resource



Infrastructure

Roads and power in place with highway and rail access to smelter / seaport facilities

MANAGEMENT & BOARD

Experienced

in global exploration and mining business, collectively raised over \$650 million in project financing

Highly Successful

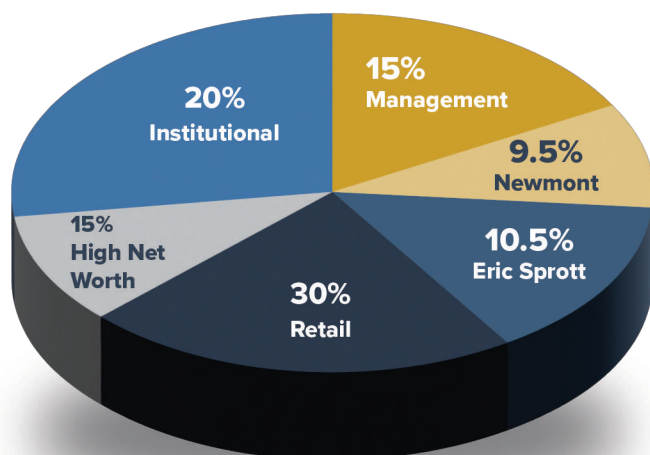
explorationists formerly with leading explorer/developers NovaGold, Trilogy Metals, and Ivanhoe, as well as Majors Newmont, Barrick and Freeport-McMoRan

Recognized

for environmental stewardship demonstrating responsible resource development and ESG practices

CAPITAL STRUCTURE

Shareholder Composition



Share Price (as of February 1, 2026)	C\$0.37
Shares Issued & Outstanding	212M
Options (average exercise price: \$0.31)	14M
Warrants (average exercise price: \$0.43)	35M
Fully Diluted Shares	261M
Market Capitalization	~C\$80M
Cash & Cash Equivalents (no debt)	~C\$3.6M*

*\$8 million Private Placement financings Led by Cormark Securities with Beacon, Canaccord and SCP Resource closed August 2025

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METALLIC GROUP
OF COMPANIES