Extractive Sector										
Reporting Entity Name		•								
Reporting Year	From	2023-08-01	To:	2024-07-31	Date submitted	2024-12-11	Reporting Entities May Insert Their Brand/Logo here			
Reporting Entity ESTMA Identification Number	E570232		<ul> <li>Original Submission</li> <li>Amended Report</li> </ul>							
Other Subsidiaries Included (optional field)										
Not Consolidated										
Not Substituted										
Attestation by Reporting Entity										
In accordance with the requirements of the ESTMA, and in particular section 9 thereof, I attest I have reviewed the information contained in the ESTMA report for the entity(ies) listed above. Based on my knowledge, and having exercised reasonable diligence, the information in the ESTMA report is true, accurate and complete in all material respects for the purposes of the Act, for the reporting year listed above.										
Full Name of Director or Officer of Reporting Entity		Gregory Johnson				2024-12-11				
Position Title		Presiden	t & CEO							

Extractive Sector Transparency Measures Act - Annual Report												
Reporting Year Reporting Entity Name Reporting Entity ESTMA Identification Number Subsidiary Reporting Entities (if necessary)	From		To: Metallic Minerals Corp. E570232	2024-07-31		Currency of the Report	CAD					
Payments by Payee												
Country	Payee Name <sup>1</sup>	Departments, Agency, etc within Payee that Received Payments <sup>2</sup>	Taxes	Royalties	Fees	Production Entitlements	Bonuses	Dividends	Infrastructure Improvement Payments	Total Amount paid to Payee	Notes <sup>34</sup>	
United States of America	Government of the United States of America	Department of interior, Bureau of Land Management			131,055					131,055	USD \$97,185 converted to CDN at an exchange rate of 1.3485 being the weighted average of the rates existing at the time the payments were made	
Additional Notes:												

Extractive Sector Transparency Measures Act - Annual Report												
Reporting Year	From:	2023-08-01	To:	2024-07-31								
Reporting Entity Name			Metallic Minerals (	Corp.		Currency of the Report	CAD					
Reporting Entity ESTMA			E570232									
Identification Number Subsidiary Reporting Entities (if												
necessary) Payments by Project												
Country	Project Name <sup>1</sup>	Taxes	Royalties	Fees	Production Entitlements	Bonuses	Dividends	Infrastructure Improvement Payments	Total Amount paid by Project	Notes <sup>23</sup>		
United States of America	La Plata			131,055					131,055	USD \$97,185 converted to CDN at an exchange rate of 1.3485 being the weighted average of the rates existing at the time the payments were made		
Additional Notes <sup>3</sup> :												