

Extractive Sector Transparency Measures Act - Annual Report

| | | | | | | | |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------|------------|----------------------------------------------------------------------------------------------|------------|----------------|------------|--------------------------------------------------------|
| Reporting Entity Name | Metallic Minerals Corp. | | | | | | |
| Reporting Year | From | 2023-08-01 | To: | 2024-07-31 | Date submitted | 2024-12-11 | Reporting Entities May Insert Their Brand/Logo here |
| Reporting Entity ESTMA Identification Number | E570232 | | <input checked="" type="radio"/> Original Submission <input type="radio"/> Amended Report | | | | |
| Other Subsidiaries Included (optional field) | | | | | | | |
| Not Consolidated | | | | | | | |
| Not Substituted | | | | | | | |
| Attestation by Reporting Entity | | | | | | | |
| <p><i>In accordance with the requirements of the ESTMA, and in particular section 9 thereof, I attest I have reviewed the information contained in the ESTMA report for the entity(ies) listed above. Based on my knowledge, and having exercised reasonable diligence, the information in the ESTMA report is true, accurate and complete in all material respects for the purposes of the Act, for the reporting year listed above.</i></p> | | | | | | | |
| Full Name of Director or Officer of Reporting Entity | Gregory Johnson | | | Date | 2024-12-11 | | |
| Position Title | President & CEO | | | | | | |

Extractive Sector Transparency Measures Act - Annual Report

| | | | | | |
|----------------------------------------------|-------|-------------------------|-----|------------------------|-----|
| Reporting Year | From: | 2023-08-01 | To: | 2024-07-31 | |
| Reporting Entity Name | | Metallic Minerals Corp. | | Currency of the Report | CAD |
| Reporting Entity ESTMA Identification Number | | E570232 | | | |
| Subsidiary Reporting Entities (if necessary) | | | | | |

Payments by Payee

[illegible]

Additional Notes:

Extractive Sector Transparency Measures Act - Annual Report

| | | | |
|----------------------------------------------|-------------------------|----------------|----------------------------|
| Reporting Year | From: 2023-08-01 | To: 2024-07-31 | |
| Reporting Entity Name | Metallic Minerals Corp. | | Currency of the Report CAD |
| Reporting Entity ESTMA Identification Number | E570232 | | |
| Subsidiary Reporting Entities (if necessary) | | | |

Payments by Project

[illegible]Additional Notes³: